MF DEBTCO LIMITED

15 May 2024

NOTICE RE: CHANGE OF REGISTERED OFFICE AND DIRECTORATE CHANGES

Name of Issuer:	MF DEBTCO LIMITED
Number and description of securities:	An unlimited amount of Loan Notes 2050 (the "Loan Notes") and an unlimited amount of PIK Notes (the "PIK Notes" and, together with the Loan Notes, the "Notes")
Type of issue:	Corporate debt securities
Date of listing:	4 August 2020

In accordance with the requirements of Chapter 12 of the Exchange's listing rules, we hereby provide notice as follows:

- (a) That the Issuer filed with the Registrar of Companies AD01 form to change the Issuer's registered office address from The Shard Matchesfashion 32 London Bridge Street London SE1 9SG England to The Centenary Chapel Chapel Road Thurgarton Norwich NR11 7NP on 5 March 2024;
- (b) Directorate Changes <u>Companies House fillings</u>